Quarterly Filing Totals Do Not Match Expectations

Troubleshooting · https://atsfleetmanagement.com/docs/quarterly-filing-totals-do-not-match-expectations/

Description

This issue occurs when quarterly IFTA filing totals appear significantly different from previous quarters, internal calculations, or expected operational activity.

Possible Causes

- Missing mileage
- Missing fuel purchases
- Duplicate transactions
- Vehicle reporting omissions
- Incorrect state mileage allocations
- Unresolved exceptions
- Reporting period selection errors
- Adjustment entry errors

Resolution

1. Review quarterly mileage summaries.
2. Verify all fuel purchases have been entered.
3. Review Exception Reports.
4. Check for duplicate transactions.
5. Verify state mileage allocations.
6. Review adjustments entered during the quarter.

7. Compare results against prior reporting periods.
8. Regenerate filing calculations after corrections.
9. Investigate any unusually high or low MPG values.

Related Articles

- Tax Due Appears Incorrect
- Credit Balance Appears Incorrect
- Excessive Exceptions Reported
- Audit Risk Score Too High